

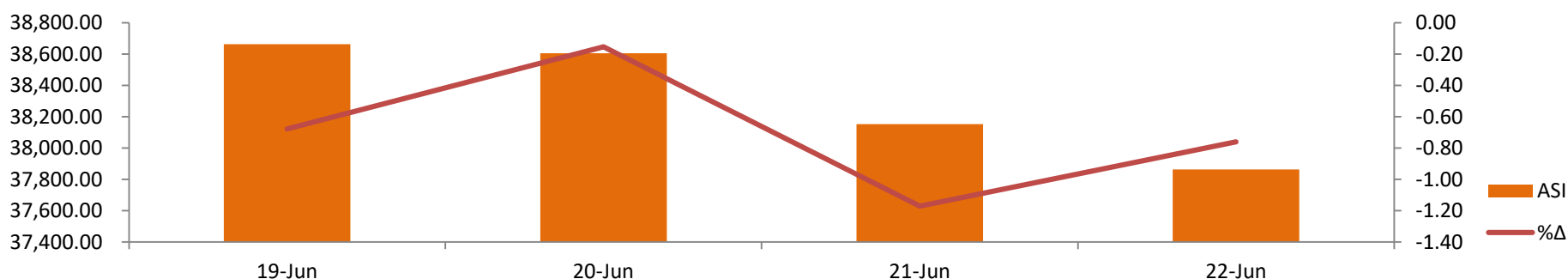
FSL WEEKLY MARKET SUMMARY

1 Week-Market Overview Ended 22/06/18 (NSE)



| | 14-June-18 | 22-June-18 | WTD(%) | MTD(%) | YTD(%) |
|-------------------------------|------------|------------|--------|--------|--------|
| NSE ASI | 38,928.02 | 37,862.53 | -2.74 | -0.64 | -1.00 |
| MKT CAP (₹ Trillion) | 14.102 | 13.716 | -2.74 | -0.63 | 0.78 |
| TOTAL VOLUME (Billion) | 1.73 | 1.09 | -36.99 | N/A | N/A |
| TOTAL VALUE (₹Bn) | 18.46 | 15.47 | -16.20 | N/A | N/A |
| TOTAL TRADES | 14,785 | 16,288 | 10.17 | N/A | N/A |

1-Week NSE All Share Index Movement



| | 19-Jun | 20-Jun | 21-Jun | 22-Jun |
|-----|-----------|-----------|-----------|-----------|
| ASI | 38,664.15 | 38,605.07 | 38,152.60 | 37,862.53 |
| %Δ | -0.68 | -0.15 | -1.17 | -0.76 |

1 Week-Market Overview

| DATE | MARKET CAP. | NSE ASI | % CHG. | VOLUME | VALUE | DEALS |
|-----------|-----------------------|-----------|--------|-------------|------------------|-------|
| 19-Jun-18 | 14,006,108,960,878.90 | 38,664.15 | -0.68 | 390,466,068 | 6,115,218,675.77 | 3,889 |
| 20-Jun-18 | 13,984,710,032,284.80 | 38,605.07 | -0.15 | 267,763,971 | 3,826,616,937.03 | 4,786 |
| 21-Jun-18 | 13,820,800,176,624.10 | 38,152.60 | -1.17 | 271,401,199 | 4,100,615,781.06 | 3,766 |
| 22-Jun-18 | 13,715,721,381,685.30 | 37,862.53 | -0.76 | 167,232,889 | 1,428,793,558.57 | 3,847 |
| | | | | | | |

NSE Index Weekly Performance

| INDEX | 14-Jun-18 | 22-Jun-18 | WTD | MTD | YTD |
|---------------------------|-----------|-----------|-------|-------|--------|
| NSE 30 | 1,761.28 | 1,721.95 | -2.23 | 0.53 | -1.42 |
| NSE BANKING | 490.95 | 481.31 | -1.96 | 1.51 | 1.23 |
| NSE INSURANCE | 144.33 | 149.45 | 3.55 | 5.30 | 7.23 |
| NSE CONSUMER GOODS | 907.99 | 903.41 | -0.50 | 1.44 | -7.45 |
| NSE OIL & GAS | 349.68 | 328.90 | -5.94 | -5.00 | -0.54 |
| NSE LII | 2,607.69 | 2,553.17 | -2.09 | 1.05 | -0.28 |
| NSE IND | 2,017.37 | 1,956.40 | -3.02 | 1.94 | -0.97 |
| NSE ASEM | 949.59 | 949.59 | 0.00 | 0.00 | -12.67 |
| NSE PENSION | 1,508.07 | 1,481.73 | -1.75 | 2.45 | 7.39 |
| NSE MAIN BOARD | 1,705.68 | 1,691.04 | -0.86 | 1.99 | -1.32 |
| NSE PREMIUM | 2,843.88 | 2,707.98 | -4.78 | -3.45 | 5.61 |

1 Week Stock Sectorial Performance

CONSUMER GOODS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

| TICKER | % CHANGE | TICKER | % CHANGE |
|----------|----------|-----------|----------|
| INTBREW | 6.54 | HONYFLOUR | -16.06 |
| GUINNESS | 0.52 | UNILEVER | -7.73 |
| NB | 0.45 | FLOURMILL | -5.34 |
| | | NASCON | -5.01 |
| | | UACN | -4.42 |
| | | PZ | -3.86 |
| | | DANGSUGAR | -2.06 |
| | | DANGFLOUR | -0.47 |

INDUSTRIAL GOODS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

| TICKER | % CHANGE | TICKER | % CHANGE |
|--------|----------|----------|----------|
| | | CCNN | -10.00 |
| | | DANGCEM | -5.86 |
| | | BETAGLAS | -1.20 |
| | | WAPCO | -0.26 |

OIL AND GAS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

| TICKER | % CHANGE | TICKER | % CHANGE |
|----------|----------|--------|----------|
| JAPAUOIL | 23.68 | SEPLAT | -9.26 |
| ETERNA | 7.14 | FO | -7.85 |
| | | CONOIL | -6.25 |
| | | OANDO | -4.38 |

CONGLOMERATES SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

| TICKER | % CHANGE | TICKER | % CHANGE |
|----------|----------|-----------|----------|
| JOHNHOLT | 3.64 | TRANSCORP | -2.67 |

1 Week Stock Sectorial Performance

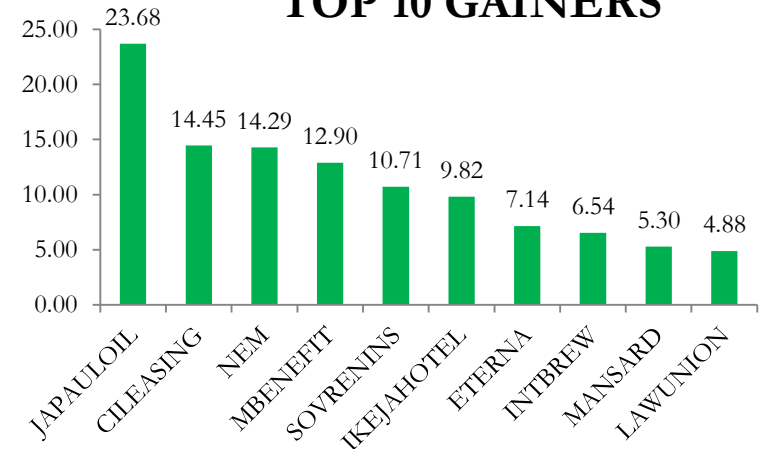
| FINANCIAL SERVICES SECTOR PERFORMANCE | | | |
|---------------------------------------|----------|------------|---------|
| (TOP GAINERS AND LOSERS) | | | |
| TICKER | % CHANGE | TICKER | %CHANGE |
| NEM | 14.29 | LASACO | -10.53 |
| ETI | 1.00 | SKYEBANK | -9.21 |
| MANSARD | 5.30 | VERITASKAP | -6.06 |
| LAWUNION | 4.88 | UNIONDAC | -5.00 |
| MBENEFIT | 12.90 | UBN | -4.84 |
| SOVRENINS | 10.71 | FCMB | -4.78 |
| HMARKINS | 3.45 | UAC-PROP | -4.74 |
| LINKASSURE | 1.16 | STERLNBANK | -4.23 |
| TRANSEXPR | 1.25 | EQUITYASUR | -4.17 |
| WAPIC | 2.04 | WEMABANK | -4.00 |
| FIDELITYBK | 0.44 | DIAMONDBNK | -3.77 |
| | | UBA | -3.64 |
| | | JAIZBANK | -2.90 |
| | | GUARANTY | -1.93 |
| | | ZENITHBANK | -1.89 |
| | | ACCESS | -1.89 |
| | | FBNH | -1.84 |
| | | AFRIPRUD | -1.72 |
| | | AIICO | -1.61 |
| | | STANBIC | -0.51 |
| | | CUSTODYINS | -0.19 |
| | | | |
| | | | |

Top 10 Gainers/Losers For The Week

TOP 10 GAINERS

| S/N | STOCK | 14-Jun-18 | 22-Jun-18 | % CHANGE |
|-----|------------|-----------|-----------|----------|
| 1 | JAPAUOIL | 0.38 | 0.47 | 23.68 |
| 2 | CILEASING | 1.73 | 1.98 | 14.45 |
| 3 | NEM | 2.66 | 3.04 | 14.29 |
| 4 | MBENEFIT | 0.31 | 0.35 | 12.90 |
| 5 | SOVRENINS | 0.28 | 0.31 | 10.71 |
| 6 | IKEJAHOTEL | 2.85 | 3.13 | 9.82 |
| 7 | ETERNA | 6.30 | 6.75 | 7.14 |
| 8 | INTBREW | 41.30 | 44.00 | 6.54 |
| 9 | MANSARD | 2.64 | 2.78 | 5.30 |
| 10 | LAWUNION | 0.82 | 0.86 | 4.88 |

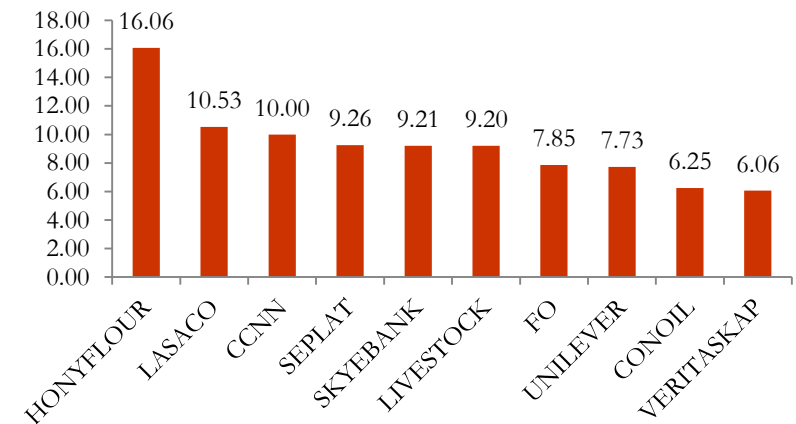
TOP 10 GAINERS



TOP 10 LOSERS

| S/N | STOCK | 14-Jun-18 | 22-Jun-18 | % CHANGE |
|-----|------------|-----------|-----------|----------|
| 1 | HONYFLOUR | 2.49 | 2.09 | 16.06 |
| 2 | LASACO | 0.38 | 0.34 | 10.53 |
| 3 | CCNN | 27.50 | 24.75 | 10.00 |
| 4 | SEPLAT | 754.90 | 685.00 | 9.26 |
| 5 | SKYEBANK | 0.76 | 0.69 | 9.21 |
| 6 | LIVESTOCK | 0.87 | 0.79 | 9.20 |
| 7 | FO | 36.95 | 34.05 | 7.85 |
| 8 | UNILEVER | 55.00 | 50.75 | 7.73 |
| 9 | CONOIL | 32.00 | 30.00 | 6.25 |
| 10 | VERITASKAP | 0.33 | 0.31 | 6.06 |

TOP 10 LOSERS

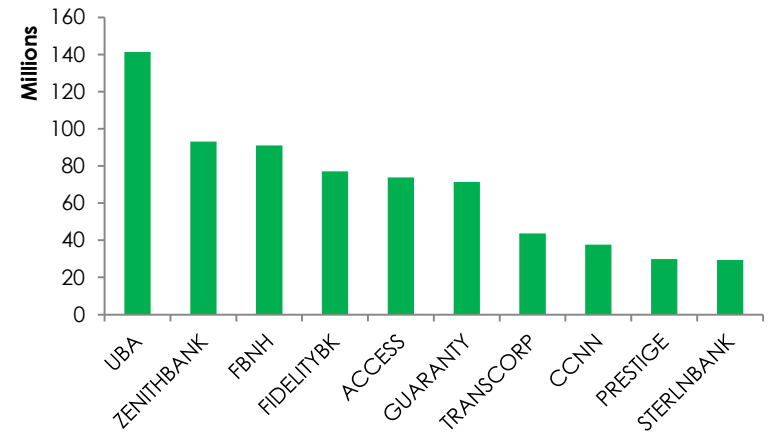


Most Active Stock (Volume & Value)

MOST ACTIVE STOCK (VOLUME)

| S/N | STOCK | VOLUME | VALUE | TRADES |
|-----|------------|-------------|------------------|--------|
| 1 | UBA | 141,378,645 | 1,500,430,929.45 | 635 |
| 2 | ZENITHBANK | 93,128,964 | 2,386,017,804.15 | 1,568 |
| 3 | FBNH | 91,072,467 | 967,476,038.00 | 1,178 |
| 4 | FIDELITYBK | 77,033,215 | 172,743,714.34 | 797 |
| 5 | ACCESS | 73,744,243 | 766,115,969.55 | 441 |
| 6 | GUARANTY | 71,416,891 | 2,884,321,842.65 | 1,254 |
| 7 | TRANSCORP | 43,751,901 | 64,222,509.22 | 412 |
| 8 | CCNN | 37,598,394 | 971,817,801.25 | 189 |
| 9 | PRESTIGE | 29,899,640 | 18,736,427.99 | 45 |
| 10 | STERLNBANK | 29,383,080 | 40,156,609.92 | 163 |

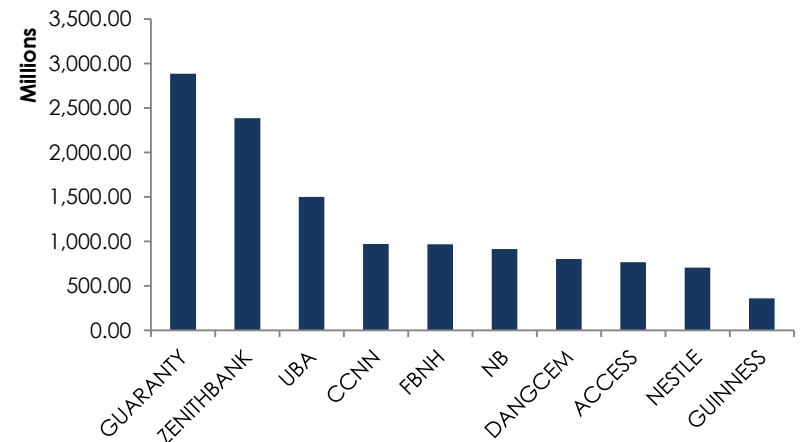
MOST ACTIVE STOCK (VOLUME)



MOST ACTIVE STOCK (VALUE)

| S/N | STOCK | VALUE | VOLUME | TRADES |
|-----|------------|------------------|-------------|--------|
| 1 | GUARANTY | 2,884,321,842.65 | 71,416,891 | 1,254 |
| 2 | ZENITHBANK | 2,386,017,804.15 | 93,128,964 | 1,568 |
| 3 | UBA | 1,500,430,929.45 | 141,378,645 | 635 |
| 4 | CCNN | 971,817,801.25 | 37,598,394 | 189 |
| 5 | FBNH | 967,476,038.00 | 91,072,467 | 1,178 |
| 6 | NB | 914,378,678.90 | 8,277,926 | 351 |
| 7 | DANGCEM | 802,535,457.10 | 3,502,518 | 258 |
| 8 | ACCESS | 766,115,969.55 | 73,744,243 | 441 |
| 9 | NESTLE | 704,627,735.60 | 471,302 | 199 |
| 10 | GUINNESS | 358,912,963.55 | 3,697,381 | 103 |

MOST ACTIVE STOCK (VALUE)



One Week Sectoral Performance

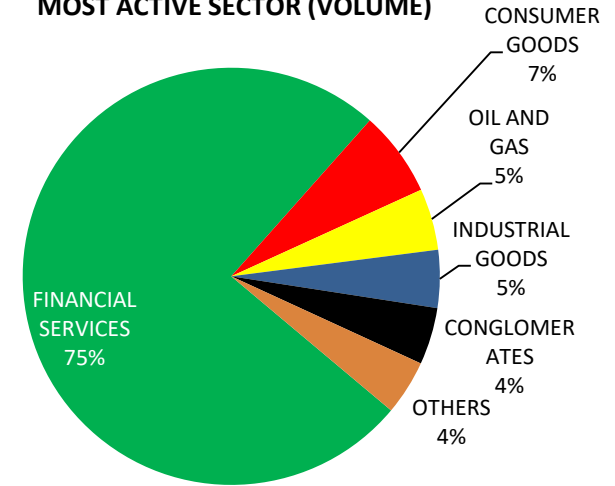
MOST ACTIVE SECTOR (VOLUME)

| S/N | STOCK | VOLUME | VALUE | TRADE |
|-----|--------------------|-------------|------------------|-------|
| 1 | FINANCIAL SERVICES | 815,881,426 | 9,421,688,539.37 | 9,214 |
| 2 | CONSUMER GOODS | 71,672,616 | 2,942,877,939.05 | 2,310 |
| 3 | OIL AND GAS | 51,592,624 | 594,587,777.86 | 1,743 |
| 4 | INDUSTRIAL GOODS | 48,442,286 | 2,051,449,444.84 | 815 |
| 5 | CONGLOMERATES | 47,754,262 | 116,225,736.62 | 575 |
| 6 | OTHERS | 45,998,467 | 291,850,976.15 | 1,335 |

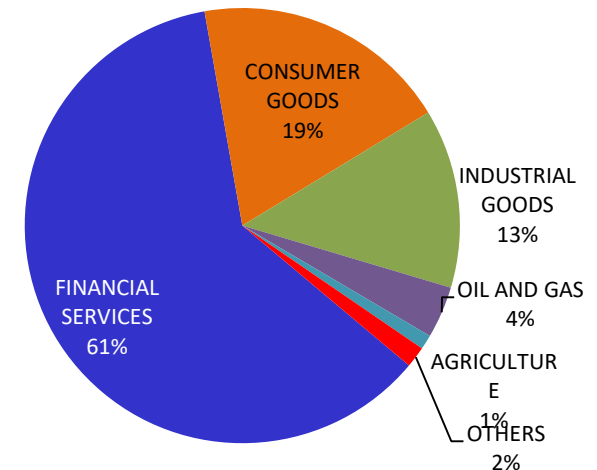
MOST ACTIVE SECTOR (VALUE)

| S/N | STOCK | VALUE | VOLUME | TRADE |
|-----|--------------------|------------------|-------------|-------|
| 1 | FINANCIAL SERVICES | 9,421,688,539.37 | 815,881,426 | 9,214 |
| 2 | CONSUMER GOODS | 2,942,877,939.05 | 71,672,616 | 2,310 |
| 3 | INDUSTRIAL GOODS | 2,051,449,444.84 | 48,442,286 | 815 |
| 4 | OIL AND GAS | 594,587,777.86 | 51,592,624 | 1,743 |
| 5 | AGRICULTURE | 166,455,180.90 | 3,228,246 | 223 |
| 6 | OTHERS | 241,621,531.87 | 100,683,271 | 1,687 |

MOST ACTIVE SECTOR (VOLUME)



MOST ACTIVE SECTOR (VALUE)



Treasury Bill Summary

| **TREASURY BILLS^ | | | | |
|-------------------|-----------|------------------|-----------|--|
| DTM | Maturity | Closing Rate (%) | Yield (%) | |
| 7 | 28-Jun-18 | 9.97 | 9.99 | |
| 14 | 5-Jul-18 | 12.66 | 12.72 | |
| 21 | 12-Jul-18 | 12.37 | 12.45 | |
| 28 | 19-Jul-18 | 12.60 | 12.72 | |
| 35 | 26-Jul-18 | 12.39 | 12.54 | |
| 42 | 2-Aug-18 | 12.65 | 12.84 | |
| 49 | 9-Aug-18 | 12.21 | 12.42 | |
| 56 | 16-Aug-18 | 12.25 | 12.49 | |
| 63 | 23-Aug-18 | 12.06 | 12.31 | |
| 70 | 30-Aug-18 | 12.04 | 12.32 | |
| 77 | 6-Sep-18 | 12.33 | 12.66 | |
| 84 | 13-Sep-18 | 12.55 | 12.92 | |
| 91 | 20-Sep-18 | 11.77 | 12.12 | |
| 98 | 27-Sep-18 | 12.25 | 12.66 | |
| 105 | 4-Oct-18 | 12.08 | 12.52 | |
| 112 | 11-Oct-18 | 12.22 | 12.69 | |
| 119 | 18-Oct-18 | 12.25 | 12.76 | |
| 126 | 25-Oct-18 | 12.15 | 12.69 | |
| 133 | 1-Nov-18 | 12.39 | 12.98 | |
| 140 | 8-Nov-18 | 12.30 | 12.90 | |
| 147 | 15-Nov-18 | 12.26 | 12.90 | |
| 154 | 22-Nov-18 | 12.18 | 12.84 | |
| 161 | 29-Nov-18 | 12.12 | 12.80 | |
| 168 | 6-Dec-18 | 12.65 | 13.43 | |
| 175 | 13-Dec-18 | 12.08 | 12.83 | |
| 182 | 20-Dec-18 | 12.23 | 13.02 | |
| 189 | 27-Dec-18 | 12.16 | 12.98 | |
| 196 | 3-Jan-19 | 12.46 | 13.36 | |
| 203 | 10-Jan-19 | 12.11 | 12.98 | |
| 210 | 17-Jan-19 | 12.09 | 12.99 | |
| 224 | 31-Jan-19 | 11.65 | 12.55 | |
| 238 | 14-Feb-19 | 12.21 | 13.26 | |
| 266 | 14-Mar-19 | 12.40 | 13.63 | |
| 273 | 21-Mar-19 | 11.87 | 13.02 | |
| 287 | 4-Apr-19 | 12.39 | 13.72 | |

Bond Summary

| | Yield (%) | | |
|----------------------------|------------|------------|------------|
| | 13-June-18 | 22-June-18 | Change (%) |
| 14.50% FGN JUL 2021 | 13.42% | 13.48% | 0.06% |
| 12.50% FGN JAN 2026 | 13.52% | 13.83% | 0.31% |
| 10.00% FGN JUL 2030 | 13.60% | 13.89% | 0.29% |
| 12.40% FGN MAR 2036 | 13.64% | 13.66% | 0.02% |

Source: FMDQ

Euro Bond Summary

| Corporate Body | Maturity | Yield (%) | | Change (%) |
|---------------------|-----------|------------|------------|------------|
| | | 13-June-18 | 22-June-18 | |
| ECOBANK | 14-Aug-21 | 9.75% | 10.06% | 0.31% |
| DIAMOND BANK | 21-May-19 | 9.29% | 9.77% | 0.48% |
| FIRST BANK | 7-Aug-20 | 9.58% | 10.26% | 0.68% |
| ACCESS | 19-Oct-21 | 8.04% | 8.94% | 0.90% |

Source: FMDQ

Economic Indicators

| Indicator | Last week / Previous Figure | Current Figure | CHANGE |
|------------------------|--------------------------------|---------------------|------------|
| INFLATION | April: 12.48% | May: 11.61% | -0.87% |
| GDP | Q4'17: 2.11% | Q1'18: 1.95% | -0.16% |
| MPR | 14.00% | 14.00% | - |
| CRR | 22.50% | 22.50% | - |
| BRENT OIL PRICE | \$75.07 per barrel | \$74.57 per barrel | -\$0.50 |
| FOREIGN RESERVE | \$47.62bn | \$47.62 bn | -\$0.00 bn |

Thank You

