

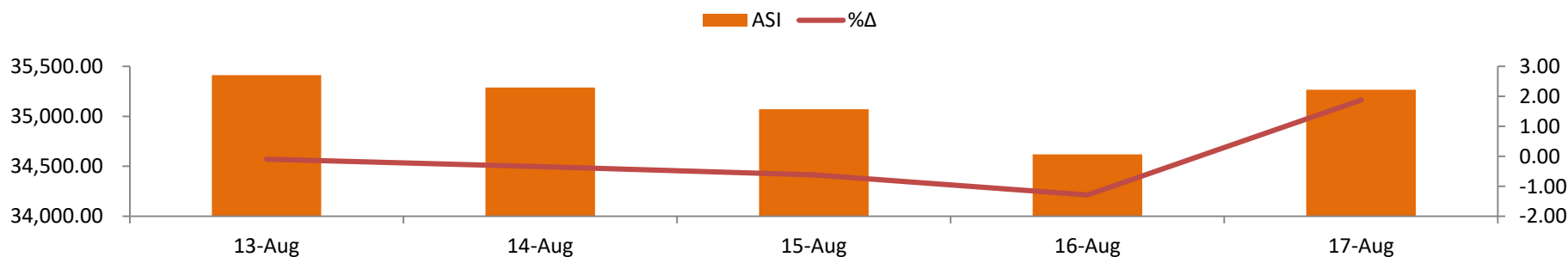
FSL WEEKLY MARKET SUMMARY

1 Week-Market Overview Ended 17/08/18 (NSE)



	10-August-18	17-August-18	WTD(%)	MTD(%)	YTD(%)
NSE ASI	35,446.47	35,266.29	-0.51	-4.73	-7.78
MKT CAP (₹ Trillion)	12.941	12.875	-0.51	-3.99	-5.40
TOTAL VOLUME (Billion)	0.92	1.14	23.91	N/A	N/A
TOTAL VALUE (₹Bn)	8.33	13.54	62.55	N/A	N/A
TOTAL TRADES	15,565	16,649	6.96	N/A	N/A

1-Week NSE All Share Index Movement



	13-Aug	14-Aug	15-Aug	16-Aug	17-Aug
ASI	35,410.61	35,288.23	35,069.34	34,618.43	35,266.29
%Δ	-0.10	-0.35	-0.62	-1.29	1.87

1 Week-Market Overview

DATE	MARKET CAP.	NSE ASI	% CHG.	VOLUME	VALUE	DEALS
13-Aug-18	12,928,083,548,389.80	35,410.61	-0.10	160,433,891	2,214,810,899.07	3,120
14-Aug-18	12,883,403,316,974.80	35,288.23	-0.35	164,512,517	1,612,575,382.85	3,448
15-Aug-18	12,803,491,596,463.80	35,069.34	-0.62	209,540,872	2,903,799,576.97	4,044
16-Aug-18	12,638,867,663,701.00	34,618.43	-1.29	237,808,812	3,091,719,826.06	3,162
17-Aug-18	12,874,917,519,692.60	35,266.29	1.87	374,319,465	3,722,745,513.00	2,875

NSE Index Weekly Performance

INDEX	10-Aug-18	17-Aug-18	WTD	MTD	YTD
NSE 30	1,602.31	1,589.77	-0.78	-4.53	-8.98
NSE BANKING	455.47	438.14	-3.80	-4.35	-7.85
NSE INSURANCE	142.96	137.87	-3.56	-6.64	-1.08
NSE CONSUMER GOODS	845.30	836.80	-1.01	-4.98	-14.27
NSE OIL & GAS	300.50	296.07	-1.47	-6.37	-10.47
NSE LII	2,422.97	2,428.66	0.23	-4.34	-5.14
NSE IND	1,694.77	1,716.66	1.29	-3.59	-13.11
NSE ASEM	809.92	809.92	0.00	0.00	-25.51
NSE PENSION	1,336.31	1,314.12	-1.66	-5.40	-4.76
NSE MAIN BOARD	1,595.24	1,572.19	-1.44	-4.23	-8.26
NSE PREMIUM	2,512.59	2,527.30	0.59	-5.30	-1.44

1 Week Stock Sectorial Performance

CONSUMER GOODS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
INTBREW	10.00	FLOURMILL	-10.57
UNILEVER	4.76	NNFM	-9.72
NASCON	0.25	HONYFLOUR	-6.51
		DANGFLOUR	-6.10
		DANGSUGAR	-4.52
		GUINNESS	-4.26
		NESTLE	-3.85
		CHAMPION	-3.66

INDUSTRIAL GOODS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
PORTPAINT	9.78	BERGER	-18.13
CUTIX	4.50	WAPCO	-0.71
DANGCEM	2.80		

OIL AND GAS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
MOBIL	2.27	OANDO	-11.71
FO	0.43	ETERNA	-3.82
		JAPAUOIL	-3.45
		TOTAL	-1.08

CONGLOMERATES SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
		TRANSCORP	-0.86

1 Week Stock Sectorial Performance

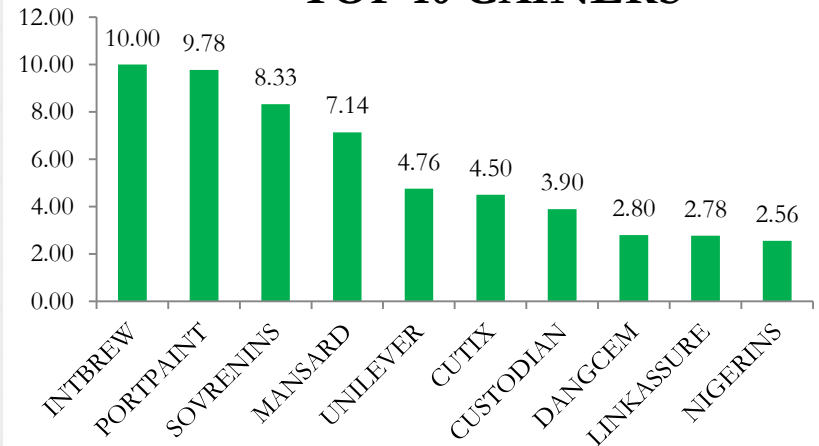
FINANCIAL SERVICES SECTOR PERFORMANCE			
(TOP GAINERS AND LOSERS)			
TICKER	% CHANGE	TICKER	%CHANGE
SOVRENINS	8.33	SKYEBANK	-18.64
MANSARD	7.14	CONTINSURE	-17.16
CUSTODYINS	3.90	WAPIC	-12.50
LINKASSURE	2.78	UBA	-11.64
NIGERINS	2.56	FCMB	-10.99
FBNH	2.08	LAWUNION	-10.00
STANBIC	1.42	MBENEFIT	-9.09
SOVRENINS	8.33	EQUITYASUR	-9.09
MANSARD	7.14	JAIZBANK	-8.47
CUSTODYINS	3.90	DIAMONDBNK	-8.40
LINKASSURE	2.78	FIDELITYBK	-8.29
NIGERINS	2.56	STERLNBANK	-8.03
FBNH	2.08	CORNERST	-8.00
STANBIC	1.42	UNITYBNK	-7.95
		HMARKINS	-6.25
		LASACO	-6.06
		UBN	-5.13
		WEMABANK	-4.41
		AIICO	-4.23
		ACCESS	-4.00
		VERITASKAP	-3.70
		NEM	-3.39
		ZENITHBANK	-3.18

Top 10 Gainers/Losers For The Week

TOP 10 GAINERS

S/N	STOCK	10-Aug-18	17-Aug-18	% CHANGE
1	INTBREW	32.00	35.20	10.00
2	PORTPAINT	2.25	2.47	9.78
3	SOVRENINS	0.24	0.26	8.33
4	MANSARD	2.38	2.55	7.14
5	UNILEVER	52.50	55.00	4.76
6	CUTIX	4.00	4.18	4.50
7	CUSTODIAN	5.13	5.33	3.90
8	DANGCEM	214.00	220.00	2.80
9	LINKASSURE	0.72	0.74	2.78
10	NIGERINS	0.39	0.40	2.56

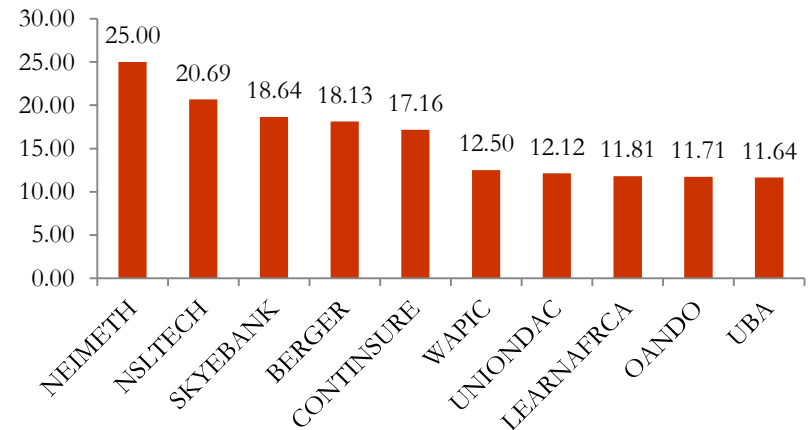
TOP 10 GAINERS



TOP 10 LOSERS

S/N	STOCK	10-Aug-18	17-Aug-18	% CHANGE
1	NEIMETH	0.80	0.60	25.00
2	NSLTECH	0.29	0.23	20.69
3	SKYEBANK	0.59	0.48	18.64
4	BERGER	8.00	6.55	18.13
5	CONTINSURE	1.69	1.40	17.16
6	WAPIC	0.40	0.35	12.50
7	UNIONDAC	0.33	0.29	12.12
8	LEARNAFRCA	1.27	1.12	11.81
9	OANDO	5.55	4.90	11.71
10	UBA	9.45	8.35	11.64

TOP 10 LOSERS



Most Active Stock (Volume & Value)

MOST ACTIVE STOCK (VOLUME)

S/N	STOCK	VOLUME	VALUE	TRADES
1	NEM	134,031,311	531,632,521.00	75
2	UBA	131,859,266	1,194,010,469.45	880
3	MANSARD	94,732,346	241,575,073.92	15
4	ZENITHBANK	73,760,094	1,705,651,093.40	1,608
5	GUARANTY	71,224,676	2,723,840,749.50	1,023
6	FBNH	59,367,554	572,059,750.10	1,131
7	TRANSCORP	58,101,769	65,434,464.58	509
8	FCMB	39,066,873	71,396,611.73	330
9	FIDELITYBK	34,137,111	58,305,695.68	539
10	ACCESS	31,566,457	304,800,234.95	597

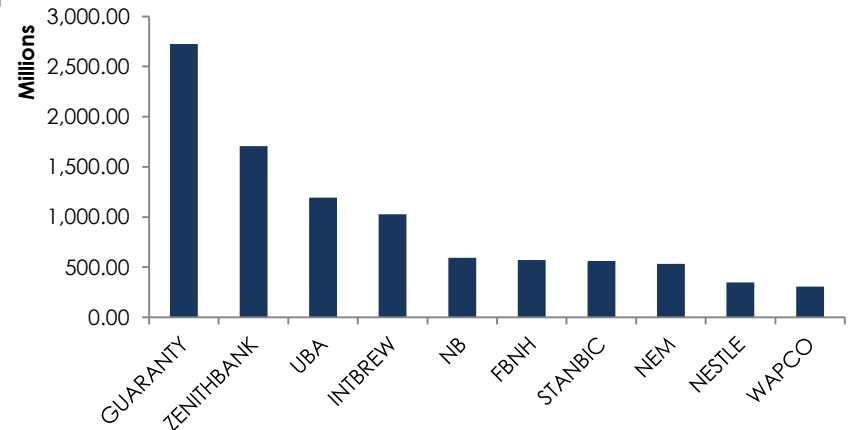
MOST ACTIVE STOCK (VOLUME)



MOST ACTIVE STOCK (VALUE)

S/N	STOCK	VALUE	VOLUME	TRADES
1	GUARANTY	1,453,442,117.75	36,875,138	778
2	UBA	1,383,701,543.45	144,546,954	551
3	ZENITHBANK	1,365,763,796.10	57,564,999	1,587
4	BETAGLAS	702,663,488.20	9,008,521	15
5	NESTLE	479,796,270.30	310,437	164
6	DANGCEM	319,339,413.60	1,402,644	182
7	FBNH	287,863,611.80	29,372,829	1,016
8	NB	242,619,449.40	2,368,343	381
9	INTBREW	214,713,539.15	6,682,404	79
10	ACCESS	198,519,347.55	19,850,183	397

MOST ACTIVE STOCK (VALUE)



One Week Sectoral Performance

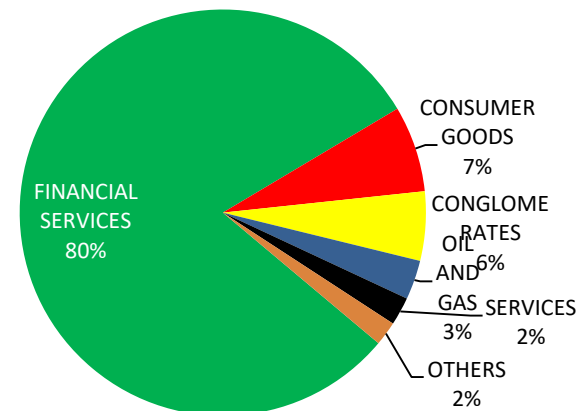
MOST ACTIVE SECTOR (VOLUME)

S/N	STOCK	VOLUME	VALUE	TRADE
1	FINANCIAL SERVICES	879,737,433	8,183,466,360.69	9,096
2	CONSUMER GOODS	75,133,785	2,600,500,383.40	2,595
3	CONGLOMERATES	60,292,982	93,989,613.18	692
4	OIL AND GAS	34,264,398	435,637,158.43	1,580
5	SERVICES	24,559,697	61,418,054.13	494
6	OTHERS	20,991,270	874,904,966.06	1,726

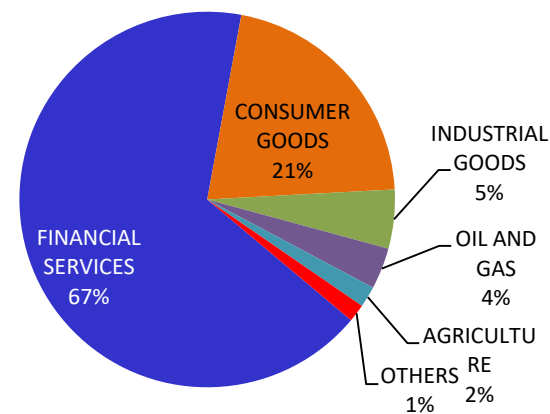
MOST ACTIVE SECTOR (VALUE)

S/N	STOCK	VALUE	VOLUME	TRADE
1	FINANCIAL SERVICES	8,183,466,360.69	879,737,433	9,096
2	CONSUMER GOODS	2,600,500,383.40	75,133,785	2,595
3	INDUSTRIAL GOODS	621,856,919.53	16,445,526	878
4	OIL AND GAS	435,637,158.43	34,264,398	1,580
5	AGRICULTURE	221,642,982.32	8,615,330	257
6	OTHERS	186,812,731.52	113,194,319	1,777

MOST ACTIVE SECTOR (VOLUME)



MOST ACTIVE SECTOR (VALUE)



Treasury Bill Summary

**TREASURY BILLS^				
DTM	Maturity	Closing Rate (%)	Yield (%)	
7	23-Aug-18	11.59	11.61	
14	30-Aug-18	10.02	10.05	
21	6-Sep-18	9.70	9.75	
28	13-Sep-18	10.94	11.03	
35	20-Sep-18	10.36	10.46	
42	27-Sep-18	10.51	10.63	
49	4-Oct-18	11.67	11.86	
56	11-Oct-18	11.21	11.41	
63	18-Oct-18	11.22	11.44	
70	25-Oct-18	11.25	11.50	
77	1-Nov-18	11.85	12.15	
84	8-Nov-18	11.33	11.63	
91	15-Nov-18	11.10	11.42	
98	22-Nov-18	11.20	11.54	
105	29-Nov-18	11.43	11.82	
112	6-Dec-18	12.47	12.97	
119	13-Dec-18	12.00	12.48	
126	20-Dec-18	12.17	12.70	
133	27-Dec-18	12.16	12.72	
140	3-Jan-19	12.38	13.00	
147	10-Jan-19	12.31	12.95	
154	17-Jan-19	12.25	12.92	
161	24-Jan-19	12.27	12.97	
168	31-Jan-19	12.24	12.97	
175	7-Feb-19	12.23	12.99	
182	14-Feb-19	12.44	13.26	
210	14-Mar-19	12.38	13.33	
217	21-Mar-19	11.89	12.79	
231	4-Apr-19	12.22	13.24	
336	18-Jul-19	11.94	13.42	

Bond Summary

	Yield (%)		
	9-August-18	16-August-18	Change (%)
14.50% FGN JUL 2021	13.87%	14.45%	0.58%
12.50% FGN JAN 2026	14.19%	14.83%	0.64%
10.00% FGN JUL 2030	14.26%	14.79%	0.53%
12.40% FGN MAR 2036	14.21%	14.77%	0.56%

Source: FMDQ

Corporate Euro Bond Summary

Corporate Body	Maturity	Yield (%)		Change (%)
		9-Aug-18	16-Aug-18	
ECOBANK	14-Aug-21	9.68%	9.82%	0.14%
DIAMOND BANK	21-May-19	9.74%	9.70%	-0.04%
UBA	8-Jun-22	7.64%	7.83%	0.19%
ACCESS	19-Oct-21	8.25%	8.48%	0.23%

Source: FMDQ

Economic Indicators

Indicator	Last week / Previous Figure	Current Figure	CHANGE
INFLATION	June: 11.23%	July: 11.14%	-0.09%
GDP	Q4'17: 2.11%	Q1'18: 1.95%	-0.16%
MPR	14.00%	14.00%	-
CRR	22.50%	22.50%	-
BRENT OIL PRICE	\$72.07 per barrel	\$71.43 per barrel	-\$0.64
FOREIGN RESERVE	\$46.75 bn	\$46.46 bn	-\$0.29 bn

Thank You

