

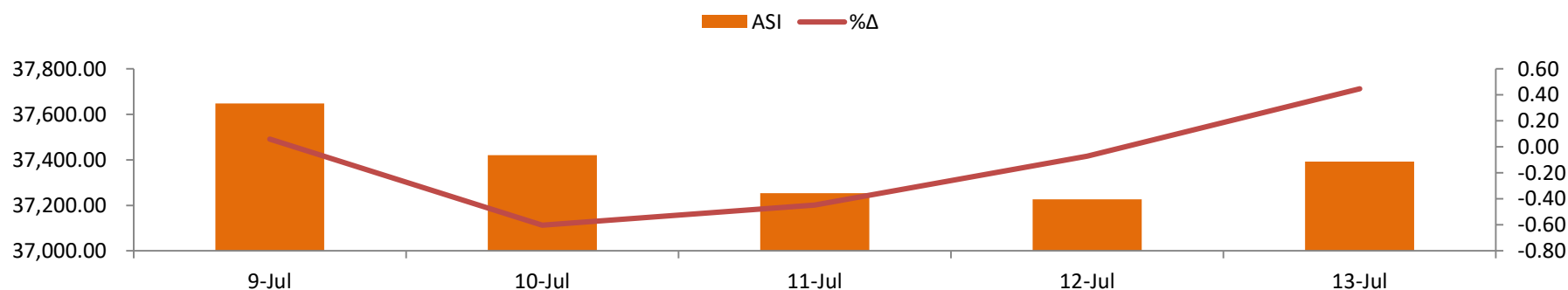
FSL WEEKLY MARKET SUMMARY

1 Week-Market Overview Ended 13/07/18 (NSE)



	6-July-18	13-July-18	WTD(%)	MTD(%)	YTD(%)
NSE ASI	37,625.59	37,392.77	-0.62	-2.31	-2.22
MKT CAP (₹ Trillion)	13.630	13.546	-0.62	-2.31	-0.47
TOTAL VOLUME (Billion)	1.84	1.21	-34.24	N/A	N/A
TOTAL VALUE (₹Bn)	16.59	17.33	4.46	N/A	N/A
TOTAL TRADES	18,940	17,362	-8.33	N/A	N/A

1-Week NSE All Share Index Movement



	9-Jul	10-Jul	11-Jul	12-Jul	13-Jul
ASI	37,647.93	37,421.01	37,253.25	37,226.44	37,392.77
%Δ	0.06	-0.60	-0.45	-0.07	0.45

1 Week-Market Overview

DATE	MARKET CAP.	NSE ASI	% CHG.	VOLUME	VALUE	DEALS
9-Jul-18	13,637,984,964,066.60	37,647.93	0.06	155,172,476	1,991,204,812.51	3,422
10-Jul-18	13,555,778,611,164.60	37,421.01	-0.60	213,201,909	3,760,652,829.17	4,043
11-Jul-18	13,495,012,405,758.60	37,253.25	-0.45	287,085,880	3,745,109,265.24	3,526
12-Jul-18	13,485,299,955,092.00	37,226.44	-0.07	350,474,395	4,600,736,466.48	3,228
13-Jul-18	13,545,551,180,697.20	37,392.77	0.45	212,876,424	3,235,087,434.76	3,143

NSE Index Weekly Performance

INDEX	6-Jul-18	13-Jul-18	WTD	MTD	YTD
NSE 30	1,705.14	1,691.62	-0.79	-2.73	-3.15
NSE BANKING	475.74	465.77	-2.10	-2.16	-2.03
NSE INSURANCE	151.23	143.51	-5.10	-4.61	2.97
NSE CONSUMER GOODS	895.36	891.54	-0.43	-3.90	-8.66
NSE OIL & GAS	313.95	316.17	0.71	-2.18	-4.39
NSE LII	2,552.16	2,561.61	0.37	-2.47	0.05
NSE IND	1,953.00	1,927.75	-1.29	-4.03	-2.42
NSE ASEM	853.90	841.88	-1.41	-11.34	-22.57
NSE PENSION	1,460.66	1,442.57	-1.24	-3.19	4.55
NSE MAIN BOARD	1,690.79	1,673.45	-1.03	-2.66	-2.35
NSE PREMIUM	2,672.30	2,668.22	-0.15	-1.92	4.06

1 Week Stock Sectorial Performance

CONSUMER GOODS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
CHAMPION	3.02	DUNLOP	-20.69
NESTLE	1.80	CADBURY	-9.35
UNILEVER	0.68	NASCON	-6.88
GUINNESS	0.52	FLOURMILL	-5.54
		DANGSUGAR	-5.41
		DANGFLOUR	-3.00
		HONYFLOUR	-2.97
		UACN	-2.92

INDUSTRIAL GOODS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
FIRSTALUM	7.89	BETAGLAS	-10.00
CAP	5.71	WAPCO	-3.85
CCNN	3.37		
DANGCEM	0.89		

OIL AND GAS SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
FO	9.68	JAPAUOIL	-11.11
MOBIL	9.39	ETERNA	-8.57
		TOTAL	-4.76
		CONOIL	-1.82
		OANDO	-0.78

CONGLOMERATES SECTOR PERFORMANCE

(TOP GAINERS AND LOSERS)

TICKER	% CHANGE	TICKER	% CHANGE
		TRANSCORP	-3.91

1 Week Stock Sectorial Performance

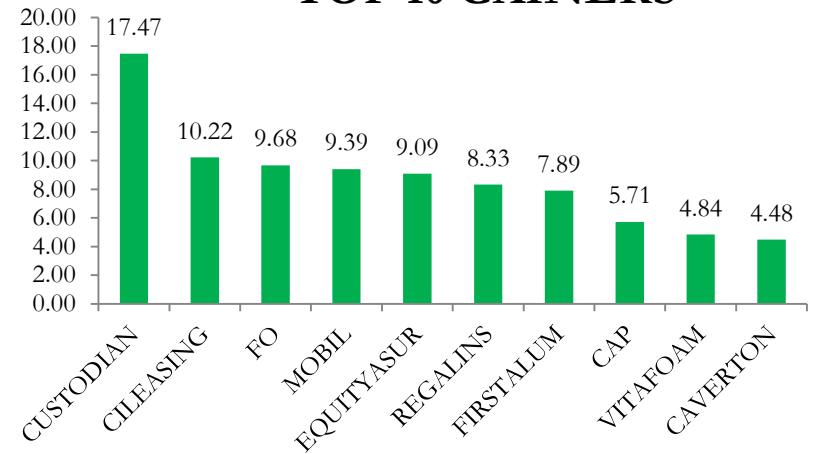
FINANCIAL SERVICES SECTOR PERFORMANCE			
(TOP GAINERS AND LOSERS)			
TICKER	% CHANGE	TICKER	%CHANGE
CUSTODYINS	17.47	MBENEFIT	-24.44
EQUITYASUR	9.09	SOVRENINS	-14.81
JAIZBANK	3.03	SKYEBANK	-13.70
ETI	2.00	LINKASSURE	-10.00
AIICO	1.52	MANSARD	-8.93
UBN	0.84	NEM	-8.82
		UNIONDAC	-7.89
		UNITYBNK	-7.21
		WEMABANK	-6.67
		DIAMONDBNK	-4.90
		FIDELITYBK	-4.17
		GUARANTY	-3.73
		NIGERINS	-3.70
		UBA	-3.38
		FCMB	-2.29
		WAPIC	-2.17
		ACCESS	-1.92
		TRANSEXP	-1.23
		ZENITHBANK	-1.23
		STANBIC	-0.96
		FBNH	-0.95

Top 10 Gainers/Losers For The Week

TOP 10 GAINERS

S/N	STOCK	6-Jul-18	13-Jul-18	% CHANGE
1	CUSTODIAN	5.21	6.12	17.47
2	CILEASING	2.25	2.48	10.22
3	FO	26.35	28.90	9.68
4	MOBIL	165.00	180.50	9.39
5	EQUITYASUR	0.22	0.24	9.09
6	REGALINS	0.24	0.26	8.33
7	FIRSTALUM	0.38	0.41	7.89
8	CAP	35.00	37.00	5.71
9	VITAFOAM	3.10	3.25	4.84
10	CAVERTON	2.01	2.10	4.48

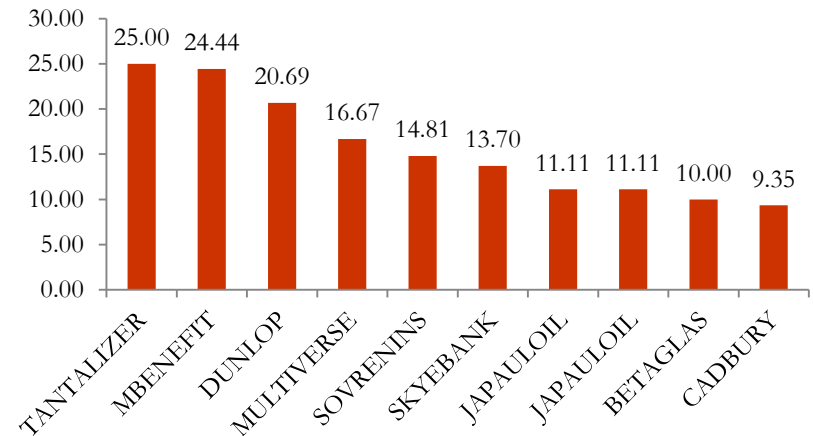
TOP 10 GAINERS



TOP 10 LOSERS

S/N	STOCK	6-Jul-18	13-Jul-18	% CHANGE
1	TANTALIZER	0.36	0.27	25.00
2	MBENEFIT	0.45	0.34	24.44
3	DUNLOP	0.29	0.23	20.69
4	MULTIVERSE	0.24	0.20	16.67
5	SOVRENINS	0.27	0.23	14.81
6	SKYEBANK	0.73	0.63	13.70
7	JAPAULOIL	0.36	0.32	11.11
8	JAPAULOIL	0.36	0.32	11.11
9	BETAGLAS	90.00	81.00	10.00
10	CADBURY	12.30	11.15	9.35

TOP 10 LOSERS

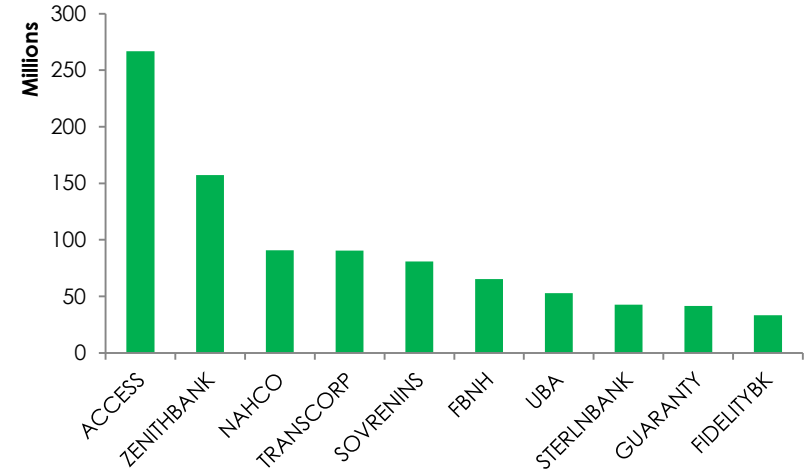


Most Active Stock (Volume & Value)

MOST ACTIVE STOCK (VOLUME)

S/N	STOCK	VOLUME	VALUE	TRADES
1	ACCESS	266,677,416	2,738,609,192.20	575
2	ZENITHBANK	157,213,856	3,805,787,535.10	1,851
3	NAHCO	90,865,836	494,214,592.14	128
4	TRANSCORP	90,381,555	112,951,329.32	1,000
5	SOVRENINS	80,823,566	18,427,637.64	222
6	FBNH	65,256,187	681,128,828.30	1,165
7	UBA	52,954,479	540,780,727.40	869
8	STERLNBANK	42,684,503	62,300,637.96	782
9	GUARANTY	41,518,073	1,688,548,597.25	912
10	FIDELITYBK	33,252,133	70,296,333.87	520

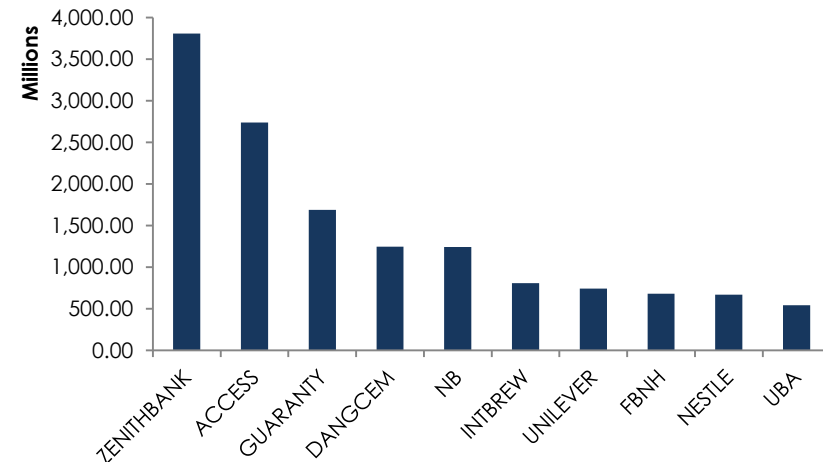
MOST ACTIVE STOCK (VOLUME)



MOST ACTIVE STOCK (VALUE)

S/N	STOCK	VALUE	VOLUME	TRADES
1	ZENITHBANK	3,805,787,535.10	157,213,856	1,851
2	ACCESS	2,738,609,192.20	266,677,416	575
3	GUARANTY	1,688,548,597.25	41,518,073	912
4	DANGCEM	1,243,221,917.30	5,478,802	123
5	NB	1,240,808,851.30	11,275,232	495
6	INTBREW	806,528,165.65	21,716,190	88
7	UNILEVER	742,576,966.15	14,352,292	194
8	FBNH	681,128,828.30	65,256,187	1,165
9	NESTLE	668,498,733.60	458,871	255
10	UBA	540,780,727.40	52,954,479	869

MOST ACTIVE STOCK (VALUE)



One Week Sectoral Performance

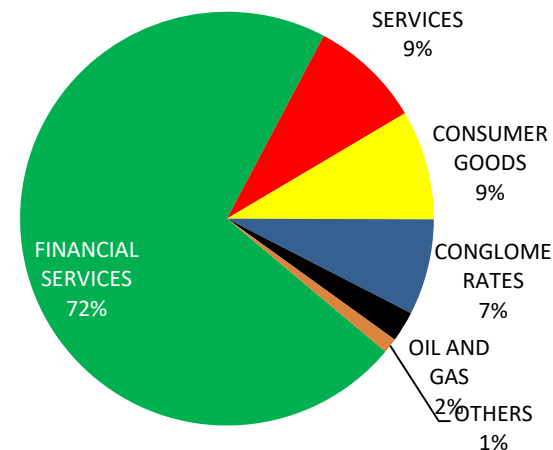
MOST ACTIVE SECTOR (VOLUME)

S/N	STOCK	VOLUME	VALUE	TRADE
1	FINANCIAL SERVICES	910,526,232	10,299,065,857.80	10,286
2	SERVICES	111,148,227	525,641,943.55	613
3	CONSUMER GOODS	108,842,899	4,619,408,175.07	2,878
4	CONGLOMERATES	95,301,332	176,941,561.99	1,232
5	OIL AND GAS	30,413,325	772,533,859.34	1,855
6	OTHERS	14,802,540	1,666,240,466.92	1,623

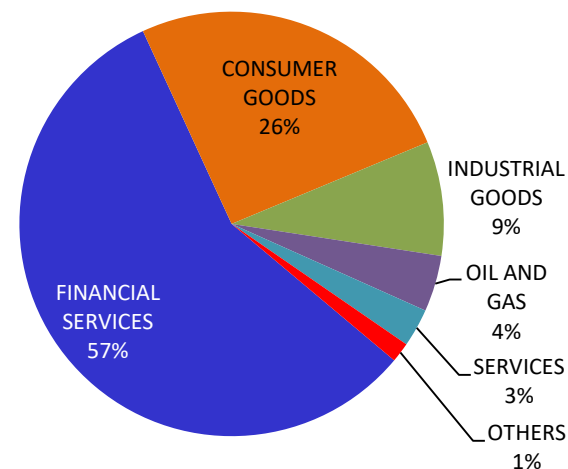
MOST ACTIVE SECTOR (VALUE)

S/N	STOCK	VALUE	VOLUME	TRADE
1	FINANCIAL SERVICES	10,299,065,857.80	910,526,232	10,286
2	CONSUMER GOODS	4,619,408,175.07	108,842,899	2,878
3	INDUSTRIAL GOODS	1,570,716,594.56	14,802,540	863
4	OIL AND GAS	772,533,859.34	30,413,325	1,855
5	SERVICES	525,641,943.55	111,148,227	613
6	OTHERS	272,465,434.35	117,136,220	1,992

MOST ACTIVE SECTOR (VOLUME)



MOST ACTIVE SECTOR (VALUE)



Treasury Bill Summary

**TREASURY BILLS*				
DTM	Maturity	Closing Rate (%)	Yield (%)	
7	19-Jul-18	11.88	11.91	
14	26-Jul-18	11.92	11.97	
21	2-Aug-18	11.94	12.02	
28	9-Aug-18	11.75	11.85	
35	16-Aug-18	11.93	12.06	
42	23-Aug-18	11.95	12.11	
49	30-Aug-18	11.82	12.01	
56	6-Sep-18	11.36	11.56	
63	13-Sep-18	12.63	12.91	
70	20-Sep-18	11.39	11.64	
77	27-Sep-18	11.42	11.71	
84	4-Oct-18	11.83	12.17	
91	11-Oct-18	11.49	11.82	
98	18-Oct-18	11.22	11.57	
105	25-Oct-18	11.74	12.15	
112	1-Nov-18	12.18	12.66	
119	8-Nov-18	11.74	12.20	
126	15-Nov-18	11.92	12.43	
133	22-Nov-18	11.82	12.35	
140	29-Nov-18	11.69	12.23	
147	6-Dec-18	11.99	12.60	
154	13-Dec-18	12.10	12.75	
161	20-Dec-18	11.99	12.66	
168	27-Dec-18	11.97	12.66	
175	3-Jan-19	12.25	13.01	
182	10-Jan-19	12.10	12.88	
189	17-Jan-19	11.99	12.78	
203	31-Jan-19	12.13	13.00	
217	14-Feb-19	11.87	12.77	
245	14-Mar-19	12.14	13.22	
252	21-Mar-19	12.19	13.31	
266	4-Apr-19	12.29	13.50	

Bond Summary

	Yield (%)		
	5-July-18	12-July-18	Change (%)
14.50% FGN JUL 2021	13.46%	13.60%	0.14%
12.50% FGN JAN 2026	13.96%	13.97%	0.01%
10.00% FGN JUL 2030	14.07%	14.07%	0.00%
12.40% FGN MAR 2036	14.43%	14.07%	-0.36%

Source: FMDQ

Corporate Euro Bond Summary

Corporate Body	Maturity	Yield (%)		Change (%)
		5-July-18	12-July-18	
ECOBANK	14-Aug-21	9.98%	9.97%	-0.01%
DIAMOND BANK	21-May-19	9.75%	9.46%	-0.29%
FIRST BANK	7-Aug-20	9.91%	9.52%	-0.39%
ACCESS	19-Oct-21	9.02%	8.99%	-0.03%

Source: FMDQ

Economic Indicators

Indicator	Last week / Previous Figure	Current Figure	CHANGE
INFLATION	April: 12.48%	May: 11.61%	-0.87%
GDP	Q4'17: 2.11%	Q1'18: 1.95%	-0.16%
MPR	14.00%	14.00%	-
CRR	22.50%	22.50%	-
BRENT OIL PRICE	\$76.96 per barrel	\$75.81 per barrel	-\$1.15
FOREIGN RESERVE	\$47.79bn	\$47.66 bn	-\$0.13bn

Thank You

